

VARTA AKTIENGESELLSCHAFT
Daimlerstr. 1 · 73479 Ellwangen · Germany

2nd Publication pursuant to Section 8 para. 1 sentence 6 German Securities Prospectus Act (Wertpapierprospektgesetz, WpPG)

VARTA AKTIENGESELLSCHAFT

Ellwangen (Jagst)

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on the final offer price and the final offer volume of the public offering of shares in VARTA AKTIENGESELLSCHAFT based on the securities prospectus dated 10 October 2017.

On 18 October 2017, the final offer price was set at EUR 17.50 and the final offer volume (including over-allotment shares) amounts to 13,340,000 shares.

This publication was published on 18 October 2017 pursuant to Section 14 para. 2 No. 3 lit. a) WpPG on the website of VARTA AKTIENGESELLSCHAFT (<http://www.varta-ag.com/investor-relations/>).

Ellwangen (Jagst), 18 October 2017

VARTA AKTIENGESELLSCHAFT

The management board

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