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VARTA AG
Daimlerstr. 1 · 73479 Ellwangen · Germany

Press release

Ellwangen, October 25, 2017

VARTA AG: greenshoe option fully exercised and early termination of stabilization period

VARTA AG (the “Company”) was informed today by Joh. Berenberg, Gossler & Co. KG, in its role as stabilization manager in connection with the Initial Public Offering of VARTA AG, that the greenshoe option of 1,740,000 shares has been fully exercised. The stabilization period was hence terminated early already on the fifth trading day.

Upon exercise of the greenshoe option, the free float remains at approximately 35 percent of all outstanding VARTA AG shares.

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About VARTA AG

As the parent company of the Group, VARTA AG is active in the business segments Microbatteries and Power & Energy through its operating subsidiaries VARTA Microbattery GmbH and VARTA Storage GmbH. Already today an innovation leader in the microbattery sector and one of the market leaders for hearing-aid microbatteries, VARTA Microbattery GmbH also aspires to market leadership for lithium-ion batteries in wearables and particularly headphones. VARTA Storage GmbH focuses on intelligent energy solutions for customized battery storage systems for OEM customers and the design, system integration and assembly of stationary lithium-ion energy storage systems. The VARTA AG Group's operating subsidiaries are currently active in more than 75 countries around the world, with five production and assembly facilities in Europe and Asia as well as distribution centers in Asia, Europe and the United States.

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