

**VARTA AKTIENGESELLSCHAFT
Ellwangen (Jagst)**

ISIN DE000A0TGJ55
Security identification number A0TGJ5

Invitation to the Extraordinary General Meeting

We hereby invite the shareholders¹ of our Company to the **Extraordinary General Meeting** to be held on

Monday, 23 September 2024, 11:00 a.m. (CEST) (= 9:00 a.m. UTC (coordinated universal time)),

which will be held at the venue of the meeting as a **virtual Extraordinary General Meeting without the physical presence** of the shareholders or their proxies (with the exception of the proxies appointed by the Company).

Duly registered shareholders and their proxies may register by way of electronic communication via the password-protected online service at the internet address below

<https://www.varta-ag.com/hauptversammlung>

for the virtual Extraordinary General Meeting and participate in the meeting in this way. Via the password-protected online service, the Extraordinary General Meeting will be broadcast in full in video and audio for duly registered shareholders and their proxies.

Section II of the present convening notice gives shareholders and their proxies detailed information on how to access the password-protected online service under "*Access to the password-protected online service and electronic connection to the meeting*".

The venue of the Extraordinary General Meeting within the meaning of the German Stock Corporation Act (AktG) shall be the Congress Centrum Heidenheim, Hugo-Rupf-Platz 1, 89522 Heidenheim. Shareholders and their proxies (with the exception of the proxies appointed by the Company) have no right or possibility of being physically present at the venue of the Extraordinary General Meeting.

Shareholders and their proxies are requested to observe the special instructions on participation in the virtual Extraordinary General Meeting, on the exercise of voting rights and on the rights of shareholders described under Section II of the present convening notice.

¹ For the sole purpose of better readability, gender-specific spelling is not used in the present Notice of Convocation. All personal designations and terms are to be construed as gender-neutral.

I. Agenda

Notification by the Executive Board of the loss of half of the share capital in accordance to Section 92 (1) AktG

The Extraordinary General Meeting is notified that the Company has incurred a loss of more than half of its share capital.

No resolution on this notification by the Extraordinary General Meeting is required in accordance with the provisions of law.

The Executive Board shall report on the current situation of the Company at the Extraordinary General Meeting.

II. Further information on convocation

The Executive Board of VARTA AKTIENGESELLSCHAFT has decided, in accordance with Section 16 (2) of the Articles of Association of VARTA AKTIENGESELLSCHAFT, to hold the Extraordinary General Meeting as a virtual Extraordinary General Meeting without the physical presence of the shareholders or their proxies at the venue of the meeting. Physical attendance by shareholders or their proxies (with the exception of the proxies appointed by the Company) at the venue of the Extraordinary General Meeting is therefore excluded.

All the information on timings in the section on "*Further information on convocation*" is given in Central European Summer Time (CEST), which is of relevance for Germany. With regard to coordinated universal time (UTC), UTC corresponds to CEST minus two hours.

Video and audio transmission of the Extraordinary General Meeting online

Shareholders who have registered for the Extraordinary General Meeting in due form and time in accordance with the following provisions and have provided evidence of their shareholding or their proxies, can access the entire video and audio transmission of the Extraordinary General Meeting via the password-protected online service at

<https://www.varta-ag.com/hauptversammlung>

How shareholders and their proxies can access the password-protected online service is described below under "*Access to the password-protected online service and electronic connection to the meeting*".

Access to the password-protected online service and electronic connection to the meeting

Shareholders who have registered for the Extraordinary General Meeting in due form and time in accordance with the following provisions and have provided evidence of their shareholding may connect electronically to the Extraordinary General Meeting via the password-protected online service at

<https://www.varta-ag.com/hauptversammlung>

and in this way participate in the meeting and exercise their shareholder rights. However, neither the live transmission of the Extraordinary General Meeting nor the electronic connection to the Extraordinary General Meeting enable participation in the Extraordinary General Meeting within the meaning of Section 118 (1) clause 2 AktG or the exercise of voting rights via electronic participation within the meaning of Section 118a (1) clause 2 no. 2 AktG.

The access data to the password-protected online service will be sent with the EGM ticket after a shareholder has duly registered and provided proof of shareholding.

Authorised intermediaries (e.g. credit institutions), persons or institutions equivalent to these pursuant to Section 135 (8) AktG (proxy advisors, shareholders' associations or persons acting in a business-like manner) as well as other authorised representatives may follow the entire Extraordinary General Meeting via the password-protected online service using the access data provided to them for electronic connection to the Extraordinary General Meeting.

Use of the password-protected online service by authorised representatives requires that such authorised representatives receive the corresponding access data. After verifying the Principal, the Company will send authorised representatives their own access data, either by post or by email. For the transmission, in the case of granting a proxy by declaration to the Company using the form provided by the Company, a postal address of the proxy and, in the case of using the password-protected online service for granting a proxy, either a postal address or email address of the proxy may be provided. If the Principal does not provide a postal address or an email address of the authorised representative, the access data of the authorised representative will be sent by post to the address of the Principal. When providing a postal address, please take into account the usual processing and postal delivery times for forwarding of the transmission access data.

Conditions for participation in the virtual Extraordinary General Meeting and the exercise of voting rights

Shareholders and their proxies (with the exception of the proxies appointed by the Company) are not entitled to physically participate in the virtual Extraordinary General Meeting. Pursuant to Article 17 of the Articles of Association of the Company, shareholders who register in due time prior to the Extraordinary General Meeting in accordance with the following provisions and provide evidence of their entitlement are entitled to participate in the virtual Extraordinary General Meeting (that is, to connect electronically to the Extraordinary General Meeting) and to exercise their voting rights by electronic postal vote (no electronic participation) or by granting power of attorney and issuing instructions to the proxies nominated by the Company.

The registration must be made in text form in German or English. As regards proof of entitlement, evidence of the stock held by the shareholder issued by the ultimate intermediary pursuant to Section 67c (3) AktG, which may also be submitted to the Company directly by the ultimate intermediary, shall be required. Pursuant to Section 17 (3) of the Articles of Association and Section 123 (4) clause 2 AktG, proof of shareholding must refer to the close of business on the 22nd day prior to the Extraordinary General Meeting, that is:

**Sunday, 1 September 2024, 24:00 hours (CEST) (midnight),
("the submission of proof deadline")**

Pursuant to Article 17 (1) of the Articles of Association, registration and proof of share ownership must be received by the Company no later than six days prior to the Extraordinary General Meeting (not including the day of the Extraordinary General Meeting and the day of receipt), that is, no later than on

Monday, 16 September 2024, 24:00 hours (CEST) (midnight),

at the address indicated below:

VARTA AG
c/o Better Orange IR & HV AG
Haidelweg 48
81241 Munich
Germany
email: anmeldung@linkmarketservices.eu

Significance of the submission of proof deadline

The submission of proof deadline is the decisive date for entitlement to participate in the virtual Extraordinary General Meeting and determines the scope and exercise of voting rights. In relation to the Company, only those persons who have provided proof of share ownership shall be deemed to be shareholders for the purpose of entitlement to participate in the virtual Extraordinary General Meeting and to exercise voting rights. Entitlement to participate in the virtual Extraordinary General Meeting and the scope of voting rights shall be determined exclusively by the shareholding of the shareholder on the date of the submission of proof deadline. This date does not imply any block on the saleability of the shareholding. Even in the event of a complete or partial sale of the shareholding after the submission of proof deadline date, it is solely the stock held by the shareholder on that date that is decisive for entitlement to participate in the virtual Extraordinary General Meeting and the scope of voting rights, that is, sales or other transfers of shares after the date of the submission of proof deadline shall have no effect on entitlement to participate in the virtual Extraordinary General Meeting and on the scope of voting rights. The same applies to the acquisition and additional acquisition of shares after the submission of proof deadline date. Persons who do not own any shares on that date and only become shareholders thereafter are not entitled to participate in the virtual Extraordinary General Meeting and are not entitled to vote, unless they have themselves obtained authorisation or powers to exercise their rights.

Procedure for voting by electronic absentee ballot

Shareholders have the option to cast their votes by electronic postal vote using the procedure described below without participating in the Extraordinary General Meeting. In this case, too, timely registration by the shareholder and proof of share ownership in accordance with the above provisions are required. Postal votes are cast exclusively by way of electronic communication. Voting by electronic absentee ballot is carried out exclusively via the password-protected online service at

<https://www.varta-ag.com/hauptversammlung>

How shareholders and their proxies can access the password-protected online service is described above in the section "*Access to the password-protected online service and electronic connection to the meeting*". Voting by electronic absentee ballot via the password-protected online service is possible **until the time of the close of voting** at the virtual Extraordinary General Meeting on 23 September 2024 (which time will be announced and determined by the Chairman of the meeting in the video and audio transmission), without prejudice to timely registration and proof of share ownership.

It is also possible to change or revoke postal votes already cast by the means indicated above until the time indicated above. Further details on electronic postal voting are available on the Company's website at www.varta-ag.com/hauptversammlung.

Authorised intermediaries (e.g. credit institutions), persons or institutions equivalent to these pursuant to Section 135 (8) AktG (voting advisors, shareholders' associations or persons acting in a business-like manner) or other proxies may also make use of electronic postal voting.

Procedure for voting by proxy

Procedure for voting by proxies appointed by the Company

In the event of a vote, shareholders also have the option of having their voting rights exercised at the Extraordinary General Meeting by proxies appointed by the Company within the scope described below. In this case, too, timely registration by the shareholder and proof of share ownership in accordance with the above provisions are required. The proxies appointed by the Company shall only be available for exercising voting rights and, in the event of their authorisation, shall exercise the voting right exclusively in accordance with instructions. Without instructions from the shareholder, the proxies appointed by the Company are not

authorised to exercise voting rights. The granting of a proxy (with instructions) and its revocation require text form. A proxy and instruction form as well as further details are included in the documents sent with the EGM ticket.

The granting of powers of attorney and instructions to the proxies appointed by the Company are still possible without prejudice to the timely registration and proof of shareholding via the password-protected online service available at

<https://www.varta-ag.com/hauptversammlung>

on the day of the Extraordinary General Meeting (23 September 2024) **until the time determined by the Chairman of the meeting in the context of the voting** (whereby this time will be announced and determined by the Chairman of the meeting in the video and audio transmission). How shareholders and their proxies can access the password-protected online service is described above in the section "*Access to the password-protected online service and electronic connection to the meeting*".

Proxies and instructions to the proxies appointed by the Company that are not issued via the online service must be submitted to the Company by post or email indicated below **(to be received) no later than 22 September 2024, 12:00 hours (CEST) (noon)**, without prejudice to timely registration and proof of shareholding:

VARTA AG
c/o Better Orange IR & HV AG
Haidelweg 48
81241 Munich
Germany
email: varta@linkmarketservices.eu

Up until the respective deadlines specified, it is possible to amend or revoke the powers of attorney and instructions already issued to proxies nominated by the Company using the above-mentioned channels.

Please note that the proxies appointed by the Company do not accept any instructions to speak, to file objections against resolutions of the Extraordinary General Meeting or to ask questions or propose motions.

Procedure for voting by other proxies

Shareholders who do not wish to exercise their voting rights themselves via electronic postal voting or by issuing a power of attorney and instructions to the proxies appointed by the Company may also have their voting rights exercised in the virtual Extraordinary General Meeting by another proxy, e.g. by an intermediary (e.g. a credit institution), a shareholders' association, a voting advisor or another person of their choice.

In this case, too, timely registration by the shareholder and proof of share ownership in accordance with the above provisions are required. In turn, the proxy may, to the extent permitted by law, only exercise voting rights by electronic absentee ballot or by (sub)authorisation and instructions to proxies appointed by the Company. The proxy may not physically attend the Extraordinary General Meeting (unlike proxies appointed by the Company).

If neither an intermediary (e.g. a bank), a shareholders' association, a voting advisor nor a person or institution equivalent to these pursuant to Section 135 (8) AktG are authorised, the proxy must be granted in text form pursuant to Section 126b BGB. In such cases, a revoking of the proxy and proof of authorisation vis-à-vis the Company also require text form.

Shareholders who wish to authorise a representative may use the forms provided by the Company for this purpose on the Internet at <https://www.varta-ag.com/hauptversammlung> to grant the power of attorney.

Proxy forms are also included in the documents sent to shareholders with the EGM ticket. It is also possible to authorise a proxy directly via our password-protected online service at

<https://www.varta-ag.com/hauptversammlung>

The declaration of granting of a power of attorney may be made vis-à-vis the proxy or vis-à-vis the Company.

Proof of authorisation may be sent to the Company by post or email as follows:

VARTA AG
c/o Better Orange IR & HV AG
Haidelweg 48
81241 Munich
Germany
email: varta@linkmarketservices.eu

For organisational reasons, we would ask that, if possible, proof of proxy is submitted by 22 September 2024, 12:00 hours (CEST) (noon).

The above transmission channels as well as the password-protected online service are also available if the proxy is to be granted by declaration to the Company: in this case, separate proof of the granting of a proxy is not required. The revoking of a proxy already granted may also be declared directly to the Company via the above-mentioned transmission channels or using the password-protected online service.

Special rules may apply to the authorisation of an intermediary (e.g. a bank), a shareholders' association, a voting advisor or a person or institution equivalent to these pursuant to Section 135 (8) AktG, as well as to the revoking and proof of such authorisation: in such cases, shareholders are requested to consult with the person to be authorised in due time regarding a form of proxy that may be required by the latter.

Banks, shareholders' associations, proxy advisors as well as other intermediaries covered by Section 135 AktG and persons treated as such pursuant to Section 135 AktG who represent a majority of shareholders are recommended to contact the following address prior to the Extraordinary General Meeting with regard to the exercise of voting rights:

VARTA AG
c/o Better Orange IR & HV AG
Haidelweg 48
81241 Munich
Germany
email: varta@linkmarketservices.eu

If a shareholder authorises more than one person, the Company may reject one or more of them.

How proxies can access the password-protected online service is described above in the section "*Access to the password-protected online service and electronic connection to the meeting*".

Further information on exercising voting rights via electronic absentee voting and proxy and instructions to proxies appointed by the Company

On due registration and proof of shareholding, shareholders can use our password-protected online service to issue proxies and instructions to Company-nominated proxies, revoke them and/or amend them, in addition to the above-mentioned channels by post and email, by no later than 22 September 2024, 12:00 hours (CEST) (noon) (access), until the time specified by the Chairman of the meeting in the context of voting (which time will be announced and specified by the Chairman of the meeting in the video and audio transmission). Our password-protected online service will be available online for the casting, revoking and/or amendment of votes by electronic absentee ballot until the time of the closing of voting (which time will be announced and

specified by the Chairman of the meeting in the video and audio transmission). How shareholders and their proxies can access the password-protected online service is described above in the section "*Access to the password-protected online service and electronic connection to the meeting*".

Should an individual vote be held on an agenda item without this having been announced in advance of the virtual Extraordinary General Meeting, the vote cast or instruction given on this agenda item as a whole shall also be deemed to be a corresponding vote cast or instruction given for each item of an individual vote.

In the case of multiple incoming declarations, the declaration submitted last shall take precedence (date of submission of the declaration).

Shareholders will receive further details on participation in the virtual Extraordinary General Meeting and on voting by proxy together with the EGM ticket. Corresponding information is also available online at <https://www.varta-ag.com/hauptversammlung/>.

Shareholders' rights

Request for additions to the agenda (Section 122 (2) AktG)

Pursuant to Section 122 (2) AktG, shareholders whose shares together amount to at least 5% of the total share capital or the proportionate amount of € 500,000.00 may request that items be placed on the agenda and published. Each new item must be accompanied by a statement of the grounds or a draft resolution. The request must be addressed in writing to the Executive Board and must be received by the Company in accordance with Section 122 (2) AktG at least 30 days prior to the Extraordinary General Meeting (not including the day of the Extraordinary General Meeting and the day of receipt), that is, no later than by

23 August 2024, 24:00 hours (CEST) (midnight).

Requests for additions to the agenda arriving later than the above date shall not be taken into consideration. We would ask that requests for additions to the agenda under the terms of Section 122 (2) AktG are forwarded to the address below:

VARTA AG
– Executive Board –
Att. Namory Lamml
VARTA-Platz 1,
73479 Ellwangen
Germany

Additions to the agenda shall be published in the Federal Gazette (Bundesanzeiger) immediately on receipt of the request and forwarded for publication to such media as can be expected to disseminate the information throughout the European Union. Such additions will also be made available on the Company's website at <https://www.varta-ag.com/hauptversammlung/> and communicated to the shareholders.

Counter motions or election proposals (Sections 118a (1) clause 2 no. 3, 126 (1) and (4), and 127 AktG)

Shareholders may submit counter motions against a proposal put forward by the Executive Board and/or Supervisory Board on a specific agenda item to the Company pursuant to Section 126 (1) AktG. They may also send proposals for the election of Supervisory Board members and/or auditors pursuant to Section 127 AktG. Such counter motions and election proposals are to be sent exclusively to the following address, stating the name of the shareholder:

VARTA AG
c/o Better Orange IR & HV AG
Haidelweg 48
81241 Munich
Germany
email: varta@linkmarketservices.eu

Countermotions by shareholders which are submitted to the above address together with a statement of grounds, if any, at least 14 days prior to the day of the Extraordinary General Meeting (not including the day of the Extraordinary General Meeting and the day of receipt), that is, no later than by

8 September 2024, 24:00 hours (CEST) (midnight),

including the name of the shareholder, the grounds, if any, and a statement by the Administration, if any, shall be made available on the internet at <https://www.varta-ag.com/hauptversammlung/>, provided that the other requirements for an obligation to publish pursuant to Section 126 AktG are met. Motions proposed by shareholders addressed otherwise shall be disregarded. This applies analogously to proposals by shareholders for the election of Supervisory Board members and/or auditors provided for in the agenda pursuant to Section 127 clause 1 AktG.

The Company may refrain from publishing a countermotion under the conditions set out in Section 126 (2) AktG, for example, on the grounds that the countermotion would lead to a resolution by the Extraordinary General Meeting that would be contrary to law or to the Articles of Association. A potential statement of grounds for a countermotion or an election proposal need not be made available if it exceeds 5,000 characters in total. A publication of election proposals by shareholders may also be omitted, except in the cases specified in Section 126 (2) AktG, if the proposal does not contain the name, professional post and place of residence of the proposed candidate. In addition, proposals for the election of Supervisory Board members provided for in the agenda do not have to be published if the proposal does not contain information on their membership on other statutory supervisory boards.

Countermotions and election proposals by shareholders which are to be made accessible pursuant to Section 126 or Section 127 AktG shall be deemed to have been made at the time they are made accessible pursuant to Section 126 (4) AktG. Voting rights may be exercised in respect of these proposals on due registration and proof of shareholding in the ways described above. If the shareholder who has submitted the motion is not duly legitimised and has not properly registered for the Extraordinary General Meeting, the motion does not have to be dealt with at the Extraordinary General Meeting.

Countermotions and election proposals as well as other motions may also be submitted during the Extraordinary General Meeting by way of video communication, that is, within the scope of exercising the right to speak.

Right to information pursuant to Sections 118a (1) clause 2 no. 4, 131 (1) AktG

At the Extraordinary General Meeting, each shareholder or shareholder representative may request information from the Executive Board pursuant to Section 131 (1) AktG regarding the affairs of the Company, the legal and business relationships of the Company with affiliated companies as well as the position of the Group and the companies included in the Consolidated Financial Statements, to the extent that the information is necessary for proper deliberation on an item of the agenda.

It is intended that the Chairman of the meeting will determine that the above-indicated right to information pursuant to Section 131 (1) AktG may be exercised at the Extraordinary General Meeting exclusively by way of video communication, that is, during the course of exercising the right to speak. No other submission of questions by way of electronic or other communication is provided for, either before or during the Extraordinary General Meeting.

Section 131 (4) clause 1 AktG stipulates that if a shareholder has been provided with information outside the Extraordinary General Meeting due to his capacity as a shareholder, this information must be provided to any other shareholders or their proxy on request at the Extraordinary General Meeting, even if such information is not necessary for proper assessment of the item on the agenda. Within the framework of the virtual Extraordinary General Meeting, it shall be ensured that shareholders or their proxies who are electronically connected to the Extraordinary General Meeting can submit their requests pursuant to Section 131 (4) clause 1 AktG by way of electronic communication via the password-protected online service during the Extraordinary General Meeting.

Right to submit comments pursuant to Sections 118a (1) clause 2 no. 6, 130a (1) to (4) AktG

Shareholders who have registered for the Extraordinary General Meeting in due form and time and have provided evidence of their shareholdings, or their proxies, are entitled to request participation in the Extraordinary General Meeting for the purposes of submitting comments on the items of the agenda by means of electronic communication no later than five days prior to the meeting, not counting the day of receipt and the day of the Extraordinary General Meeting, that is, no later than by

17 September 2024, 24:00 hours (CEST) (midnight).

Such submissions must be made in text form exclusively electronically via the password-protected online service at

<https://www.varta-ag.com/hauptversammlung>

Comments may not exceed 10,000 characters (including spaces). The Company will post the comments online using the password-protected online service for shareholders who have registered for the Extraordinary General Meeting in due form and time and have provided evidence of share ownership, and their proxies, no later than four days prior to the meeting, that is, by midnight (CEST) on 18 September 2024, stating the name of the submitting shareholder, at

<https://www.varta-ag.com/hauptversammlung>

Comments will not be made available if they are longer than 10,000 characters (including spaces), if they are offensive, subject to criminal law, obviously false or misleading, or if the shareholder indicates that he or she will not attend the virtual Extraordinary General Meeting and will not be represented (Section 130a (3) clause 4 in conjunction with Section 126 (2) clause 1 no. 1, no. 3 or no. 6 AktG).

The opportunity to submit comments does not constitute an opportunity to submit questions in advance pursuant to Section 131 (1a) AktG. Any questions contained in comments will therefore not be answered at the virtual Extraordinary General Meeting, unless they are asked by way of video communication at the Extraordinary General Meeting. Motions, election proposals and objections to resolutions of the Extraordinary General Meeting contained in comments will also not be considered. These are to be submitted or made or declared exclusively by the means specifically indicated in the present Notice of Convocation.

Right to speak in accordance with Sections 118a (1) clause 2 No. 7, 130a (5) and (6) AktG

Shareholders or their proxies who are connected electronically to the Extraordinary General Meeting have the right to speak at the meeting, a right which is exercised by means of video communication. From the beginning of the Extraordinary General Meeting, shareholders or their proxies may register to speak using the password-protected online service.

Motions and election proposals pursuant to Section 118a (1), clause 2, no. 3 AktG as well as all types of requests for information pursuant to Section 131 AktG may form part of what is said.

Pursuant to Section 18 (3) of the Articles of Association of the Company, the Chairman of the meeting may impose reasonable time limits on the shareholder's right to ask questions and to speak. In particular, the Chairman is entitled to set a reasonable time frame at the beginning or during the Extraordinary General Meeting for the course of the meeting, for discussion on individual agenda items as well as for the time for speaking and asking questions in general or for individual speakers.

To exercise the right to speak, shareholders or their proxies need either a non-mobile device (PC, notebook, laptop) equipped with a Chrome browser from version 89, Edge from version 88 or Safari from version 13.1 or a mobile device (e.g. smartphone or tablet). Mobile devices with ANDROID operating systems require Chrome from version 89 as the installed browser: mobile devices with iOS operating systems require Safari from version 13.1 as the installed browser. To enable speaking, a camera and microphone that can be accessed from the browser must be available on the devices. No further installation of software components or apps on devices is required. Persons who have registered to speak via the virtual registration signing-in table will be unmuted to speak online using the password-protected internet service. With regard to further technical requirements and further information enabling shareholders or their proxies to speak, we refer to the "Instructions for registering a speech", which you can find in the password-protected online service at

<https://www.varta-ag.com/hauptversammlung>

The Company reserves the right to check the functionality of the video communication between the shareholder or proxy and the Company during the meeting and before a shareholder or a proxy speaks and to reject this if functionality is not ensured.

Possibility to object electronically to a resolution of the Extraordinary General Meeting pursuant to Section 118a (1) clause 2 no. 8 in conjunction with Section 245 AktG

Shareholders and their proxies who are electronically connected to the Extraordinary General Meeting have the right to object to resolutions of the Extraordinary General Meeting by means of electronic communication. Objections may be submitted online from the beginning to the end of the Extraordinary General Meeting via the password-protected online service at

<https://www.varta-ag.com/hauptversammlung/>

The notary public has authorised the Company to receive objections via the password-protected online service and the Company will receive the objections via the password-protected online service. For online access, please refer to the instructions above in the section "*Access to the password-protected online service and electronic connection to the meeting*".

Total number of shares and voting rights

At the time of convening the Extraordinary General Meeting, the share capital of the Company amounts to € 42,641,686.00 and is divided into 42,641,686 ordinary shares (no-par value shares) with the same number of voting rights. The Company does not hold any treasury shares at the time of convening the Extraordinary General Meeting. The total number of shares and voting rights at the time of convocation is therefore 42,641,686.

Documents and information on the Extraordinary General Meeting

From the time the Extraordinary General Meeting is convened, shareholders can access the information pursuant to Section 124a AktG on the Extraordinary General Meeting online at

<https://www.varta-ag.com/hauptversammlung>

and the documents and information will also be available there during the Extraordinary General Meeting.

Further explanations on the rights of shareholders pursuant to Section 122 (2), Section 126 (1) and (4), Section 127, Section 130a, Section 131 (1) AktG and pursuant to Section 118a (1) clause 2 no. 8 in conjunction with Section 245 AktG are also available online at

<https://www.varta-ag.com/hauptversammlung>

Ellwangen, August 2024

VARTA AKTIENGESELLSCHAFT
The Executive Board

Information for shareholders of VARTA AKTIENGESELLSCHAFT pertaining to data protection

VARTA AKTIENGESELLSCHAFT, VARTA-Platz 1, 73479 Ellwangen Jagst, email: Julia.Weber@varta-ag.com as the responsible party processes your personal data in connection with the Extraordinary General Meeting. The data protection officer of VARTA AKTIENGESELLSCHAFT is

Mein-Datenschutzbeauftragter.de
Philipp Herold
tel.: +49 451 – 16 08 52 -21
email: datenschutz@varta-ag.com

VARTA AKTIENGESELLSCHAFT processes your personal data in connection with the virtual Extraordinary General Meeting for the purposes of preparing and conducting the virtual Extraordinary General Meeting, enabling the exercise of the rights of shareholders and shareholder representatives, as well as for the fulfilment of other obligations under German stock corporation law (AktG). The legal basis for this is the relevant provision of the German Stock Corporation Act, in particular Section 67e AktG and Sections 118 et seq. AktG in conjunction with Art. 6 (1) lit. c) GDPR.

Further information on the processing of your personal data in connection with the virtual Extraordinary General Meeting, as well as on your rights (to information, corrections, restrictions of processing, objections, deletions, transfer of your data and complaints to a competent supervisory authority) can be found at <https://www.varta-ag.com/hauptversammlung>. We will also be happy to send this information to you by post. If you have any other questions, you can contact the data protection officer at any time using the above contact details.

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This document is a convenience translation of the German original.
In case of any discrepancy between the English and the German versions, the German version shall prevail.